

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this supplemental notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this supplemental notice.



山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

**SUPPLEMENTAL NOTICE OF 2018
THIRD EXTRAORDINARY GENERAL MEETING**

On 29 June 2018, the Company received a letter on extraordinary motions from its substantial shareholder, Shouguang Chenming Holding Limited (“**Chenming Holding**”). It is proposed that the shareholders shall approve the additional resolution in relation to the **Letter on New Motions for Approval at the 2018 Third Extraordinary General Meeting of Chenming Paper** at the 2018 third extraordinary general meeting. The additional resolution in relation to the resolution in relation to the subscription for the new shares of Guangdong Nanyue Bank through private placing by Zhanjiang Chenming and the transfer of the shares of Guangdong Nanyue Bank held by other shareholders to Zhanjiang Chenming is proposed to be considered and approved at the general meeting. According to Article 102 of the Articles of Association, shareholders individually or jointly holding over 3% of the total shares with voting rights of the Company are entitled to propose extraordinary motions to the Company and submit them to the convener ten (10) working days before the convening of the general meeting. The Company shall issue supplementary notice of the general meeting to announce the extraordinary motions within two (2) working days after receiving the proposed motions.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the 2018 third extraordinary general meeting (“**EGM**”) of the Company which will be held as originally scheduled, at 2:00 p.m. on Friday, 20 July 2018 at the conference room of the research and development centre of the Company, No. 2199 Nongsheng Road East, Shouguang City, Shandong Province, the People’s Republic of China (the “**PRC**”), and will consider and, if thought fit, approve the following resolution in addition to the resolutions set out in the Revised Notice of EGM dated 5 June 2018 (the “**Original Notice**”) at the same meeting:

ORDINARY RESOLUTION

7. Resolution in relation to the subscription for the new shares of Guangdong Nanyue Bank through private placing by Zhanjiang Chenming and the transfer of the shares of Guangdong Nanyue Bank held by other shareholders to Zhanjiang Chenming

* For identification purposes only

This supplemental notice of EGM dated 29 June 2018 shall be read together with the Original Notice. The supplemental form of proxy shall also be read together with the form of proxy published on the website of the Stock Exchange and the Company's website on 4 June 2018. The supplemental form of proxy includes column for your vote on the additional resolution.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, the PRC
29 June 2018

Notes:

1. Each shareholder having the rights to attend and vote at the EGM is entitled to appoint one or more proxies (whether a shareholder or not) to attend and vote on his behalf. Should more than one proxy be appointed by one shareholder, such proxy shall only exercise his voting rights on a poll.
2. Shareholders can appoint a proxy by an instrument in writing (i.e. by using the supplemental form of proxy enclosed). The supplemental form of proxy shall be signed by the person appointing the proxy or an attorney authorised by such person in writing. If the supplemental form of proxy is signed by an attorney, the power of attorney or other documents of authorization shall be notarially certified. To be valid, the supplemental form of proxy and the notarially certified power of attorney or other documents of authorisation must be delivered to the Company's H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not later than 24 hours before the time scheduled for the holding of the EGM or any adjournment thereof.
3. Shareholders or their proxies shall present proofs of their identities upon attending the EGM. Should a proxy be appointed, the proxy shall also present the supplemental form of proxy.
4. The EGM is expected to last for half day. The shareholders and proxies attending the EGM shall be responsible for their own travelling and accommodation expenses.
5. As required under the Rules governing the Listing of the Securities on The Stock Exchange, the above resolution will be decided by way of poll.
6. The Company's registered address:

No. 595 Shengcheng Road, Shouguang City, Shandong Province, the PRC
Postal code: 262705
Telephone: (86)-536-2158008
Facsimile: (86)-536-2158977

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Li Feng and Mr. Geng Guanglin; the non-executive Directors are Ms. Yang Guihua and Ms. Zhang Hong and the independent non-executive Directors are Ms. Pan Ailing, Ms. Wang Fengrong, Mr. Huang Lei and Ms. Liang Fu.