

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Shandong Chenming Paper Holdings Limited 03/07/2018

I. Movements in Authorised Share Capital

NOT APPLICABLE AS THE COMPANY IS INCORPORATED IN THE PRC

1. Ordinary	Shares

(1) Stock code :D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

		No. of ordinary s	shares	No of preference No. of other classe			
	(1) A Shares	res (2) B Shares (3) H Shares		shares	of shares		
Balance at close of preceding month	1,113,278,456	470,923,511	352,203,500	45,000,000	N/A		
Increase/ (decrease)							
during the month	Nil	Nil	Nil	Nil	N/A		
Balance at close of the month	1,113,278,456	470,923,511	352,203,500	45,000,000	N/A		
	·			. <u></u>			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (d/mm/yyyy) and class of shares issued variant during the month (d/mm/yyyy) and (as at close of the month (d/mm/yyyy) and (lass of shares issued variant during the month (d/mm/yyyy) and (lass of shares issued variant during the month (lass of shares (lass of shares (Note 1) 2. (Note 1) 3. (Note 1) 3. (Note 1) Total A. (Ordinary shares) (Note class) N/A Total funds raised during the month from exercise of options (State currency) Nil	Share Options (under	Share Option	Schemes of the	Issuer)			
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.	option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
class of shares isuable Granted Exercised Cancelled Lapsed 1.			Movement duri	ng the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1.							
1.		Granted	Evereised	Cancellad	Lancad		
		Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2.							
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2.		<u> </u>					
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(Note 1) 3.	<u></u>						
(Note 1) 3.							
(Note 1) 3.							
(Note 1) 3.							
(Note 1) 3.							
3.		<u></u>					
(///) (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
(///) (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) N/A Total funds raised during the month from exercise of	2						
shares	<u> </u>						
shares							
shares							
shares							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) N/A							
Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) N/A		<u> </u>					
(Preference shares) Nil (Other class) N/A Total funds raised during the month from exercise of	(Note 1)		Тс	tol A (Ordin	ary charac)	NJI	
(Other class) N/A			10		•		
Total funds raised during the month from exercise of							
	Total funda miss d 1	ing the ment	from oursels		Julei Class)	11/A	
			from exercise o				
	options (state current	()		1111			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)3.</pre>	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>Nil</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Shores of the I	an which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1.</u>							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)						
2.							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)							
3.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
4.							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
(dd/ iiiii/ yyyy)	(/ /)		Total C. (Ordin	nary shares) Nil			
			(Prefere	ence shares) Nil		-	
			(Other class) <u>N/A</u>	4	_	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
snares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	N/A	

Otl	ner Movements in	Issued Share Capital					No. of new	No. of new
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	~ 1							
			Class of shares issuable (<i>Note 1</i>)			_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable			_		
		~	(Note 1)	<i>(</i>)	/	`		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)			_		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)			_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue		F	For N	<u>//ain</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	1ype of 1880e							
5.	Scrip dividend	At price : State currency ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		· /			
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)		' /			
			EGM approval date: (dd/mm/yyyy)	(/	' /)		

			Fo	<u>or Main Boar</u>	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			— 1 — (0			
				rdinary share ference share		-
			(110)	(Other clas		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil			
(2)	Nil			
(3) Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: <u>Chen Hongguo</u>
Title: <u>Executive Director</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*