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山東晨鳴紙業集團股份有限公司
Shandong Chenming Paper Holdings Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

**POLL RESULTS ANNOUNCEMENTS OF THE 2018
THIRD EXTRAORDINARY GENERAL MEETING, THE 2018
THIRD CLASS MEETING FOR HOLDERS OF DOMESTIC LISTED
SHARES AND THE 2018 THIRD CLASS MEETING FOR HOLDERS
OF OVERSEAS LISTED SHARES**

Shandong Chenming Paper Holdings Limited and all members of the board (the “Board”) of directors (the “Director(s)”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosed which do not contain any false information, misleading statements or material omissions.

I. IMPORTANT NOTICE

The notices of the 2018 third extraordinary general meeting, the 2018 third class meeting for holders of domestic listed shares and the 2018 third class meeting for holders of overseas listed shares of Shandong Chenming Paper Holdings Limited (the “Meetings”) were published on China Securities Journal, Shanghai Securities News, Securities Times, Securities Daily, Hong Kong Commercial Daily and the website of CNINFO (<http://www.cninfo.com.cn>) on 5 June 2018, 30 June 2018 and 6 July 2018 and published on the website of Hong Kong Stock Exchange (<http://www.hkex.com.hk>) on 4 June 2018, 29 June 2018 and 5 July 2018.

There was neither objection to the proposed resolutions of the Meetings, nor change to the resolutions of the previous general meetings at the Meetings.

II. CONVENING OF THE MEETINGS

1. Time for convening the meetings:

(1) Time for convening the physical meetings: the 2018 third extraordinary general meeting, the 2018 third class meeting for holders of domestic listed shares and the 2018 third class meeting for holders of overseas listed shares were convened one by one from 14:00 on 20 July 2018

(2) Online voting session:

Through trading systems: 9:30 - 11:30 and 13:00 - 15:00 on 20 July 2018

Through the internet: 15:00 on 19 July 2018 - 15:00 on 20 July 2018

2. Venue for convening the physical meetings: Conference room of the research and development centre of the Company, No. 2199 Nongsheng Road East, Shouguang City, Shandong Province

3. Convened by: The Board of the Company

4. Voting method of the meetings: Combination of on-vite voting at the Meetings and online voting

5. Chairman of the physical meeting: Mr. Hu Changqing, the vice chairman

6. Convening of the meetings complied with the relevant requirements of the relevant laws and regulations such as the Company Law, the Rules Governing the Listing of Stocks on Shenzhen Stock Exchange and Procedural Rules for Shareholders' Meetings of Listed Companies, and the Articles of Association.

III. ATTENDANCE OF THE MEETINGS

(I) Attendance of the 2018 third extraordinary general meeting

Overall attendance of the meeting:

The total number of the shares entitling the holders thereof to attend and vote at the general meeting was 1,936,405,467 shares. A total of 297 shareholders (proxies) holding 516,957,221 shares, representing 26.70% of the total number of the shares of the Company carrying voting rights, were present at this meeting. Among the voters, excluding the directors, supervisors and senior management of the Company and shareholder(s) individually or jointly holding over 5% equity interest in the Company, 294 shareholders (proxies) holding 83,473,951 shares, representing 4.31% of the total number of the shares of the Company carrying voting rights, were present at this meeting.

- (1) 64 shareholders and proxies, representing 500,853,921 shares or 25.87% of the total number of the shares of the Company carrying voting rights, were present at the physical meeting.
- (2) 233 shareholders and proxies, representing 16,103,300 shares or 0.83% of the total number of the shares of the Company carrying voting rights, voted online.

There was no share of the Company entitling the holders to attend and vote only against the resolutions at this 2018 third extraordinary general meeting.

Among the voters:

1. Attendance of holders of domestic listed domestic shares (A shares):

238 holders (proxies) of A shares holding 311,355,418 shares, representing 27.97% of the total number of the A shares of the Company carrying voting rights, were presented at this meeting.

2. Attendance of holders of domestic listed foreign shares (B shares):

58 holders (proxies) of B shares holding 178,711,052 shares, representing 37.95% of the total number of the B shares of the Company carrying voting rights, were presented at this meeting.

3. Attendance of overseas holders of listed shares (H shares):

1 holder (proxy) of H shares holding 26,890,751 shares, representing 7.64% of the total number of the H shares of the Company carrying voting rights, was present at this meeting.

(II) Attendance of the 2018 third class meeting for holders of domestic listed shares

The total number of the shares entitling the holders thereof to attend and vote at the 2018 third class meeting for holders of domestic listed shares was 1,584,201,967 shares. A total of 296 holders and proxies holding 490,066,470 A shares and B shares, representing 30.93% of the total number of A shares and B shares of the Company carrying voting rights, were present at this meeting.

There was no share of the Company entitling the holders to attend and vote only against the resolutions at this 2018 third class meeting for holders of domestic listed shares.

Among the voters:

(1) Attendance of holders of domestic listed domestic shares (A Shares):

238 holders (proxies) of A shares holding 311,355,418 shares, representing 27.97% of the total number of the A shares of the Company carrying voting rights, were presented at this meeting.

(2) Attendance of holders of domestic listed foreign shares (B Shares):

58 holders (proxy) of B shares holding 178,711,052 shares, representing 37.95% of the total number of the B shares of the Company carrying voting rights, were presented at this meeting.

(III) Attendance of the 2018 third class meeting for holders of overseas listed shares:

The total number of the shares entitling the holders thereof to attend and vote at the 2018 third class meeting for holders of overseas listed shares was 352,203,500 shares. A total of 1 holder (proxy) holding 27,039,252 shares, representing 7.68% of the total number of H shares of the Company carrying voting rights, was present at this meeting.

Some directors, supervisors and members of the senior management of the Company and the witnessing lawyers and auditors were present at the Meetings.

IV. CONSIDERATION AND VOTING OF THE PROPOSED RESOLUTIONS

(I) 2018 third extraordinary general meeting

The following six special resolutions (which were passed by shareholders representing over two-thirds of the total number of shares carrying voting rights at the meeting) and one ordinary resolution (which was passed by shareholders representing over one-half of the total number of shares carrying voting rights at the meeting) were considered and approved through voting by way of poll at the physical meeting and online voting. Please refer to “The Poll Results Statistics of the Resolutions of the 2018 Third Extraordinary General Meeting” as attached to this announcement for details of the voting, and the resolutions are as follows:

Six special resolutions

1. Resolution in relation to the fifth amendments to the proposed non-public offering of shares
2. Resolution in relation to the fifth amendments to the dilution of current returns by the non-public offering of shares and remedial measures
3. Resolution in relation to the adjustment to the price determination date for non-public offering of shares
4. Resolution in relation to the non-public issue of shares involving related party transaction and the entering into of conditional share subscription agreement with the subscriber
5. Resolution in relation to the feasibility analysis report on the use of proceeds of the non-public issue of shares of the Company (fourth revision)
6. Resolution in relation to the report on use of proceeds from previous fund raising (as at 31 December 2017)

One ordinary resolution

7. Resolution in relation to the subscription for the new shares of Guangdong Nanyue Bank through private placing by Zhanjiang Chenming and the transfer of the shares of Guangdong Nanyue Bank held by other shareholders to Zhanjiang Chenming

(II) 2018 third class meeting for holders of domestic listed shares

The following six special resolutions (which were passed by holders representing over two-thirds of the total number of shares carrying voting rights at the meeting) were considered and approved through voting by way of poll at the physical meeting and online voting. Please refer to “The Poll Results Statistics of the Resolutions of the 2018 Third Class Meeting for Holders of Domestic Listed Shares” as attached to this announcement for details of the voting, and the resolutions are as follows:

Six special resolutions

1. Resolution in relation to the fifth amendments to the proposed non-public offering of shares
2. Resolution in relation to the fifth amendments to the dilution of current returns by the non-public offering of shares and remedial measures
3. Resolution in relation to the adjustment to the price determination date for non-public offering of shares
4. Resolution in relation to the non-public issue of shares involving related party transaction and the entering into of conditional share subscription agreement with the subscriber
5. Resolution in relation to the feasibility analysis report on the use of proceeds of the non-public issue of shares of the Company (fourth revision)
6. Resolution in relation to the report on use of proceeds from previous fund raising (as at 31 December 2017)

(III) 2018 third class meeting for holders of overseas listed shares

The following six special resolutions (which were passed by holders representing over two-thirds of the total number of shares carrying voting rights at the meeting) were considered and approved through voting by way of poll at the physical meeting. Please refer to “The Poll Results Statistics of the Resolutions of the 2018 Third Class meeting for Holders of Overseas Listed Shares” as attached to this announcement for details of the voting, and the resolutions are as follows:

Six special resolutions

1. Resolution in relation to the fifth amendments to the proposed non-public offering of shares
2. Resolution in relation to the fifth amendments to the dilution of current returns by the non-public offering of shares and remedial measures
3. Resolution in relation to the adjustment to the price determination date for non-public offering of shares
4. Resolution in relation to the non-public issue of shares involving related party transaction and the entering into of conditional share subscription agreement with the subscriber
5. Resolution in relation to the feasibility analysis report on the use of proceeds of the non-public issue of shares of the Company (fourth revision)
6. Resolution in relation to the report on use of proceeds from previous fund raising (as at 31 December 2017)

The Company had appointed Ruihua Certified Public Accountants (Special General Partnership) as the scrutineer of this meeting in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

V. LEGAL OPINION ISSUED BY SOLICITORS

1. Name of Law Firm: Beijing Zhong Lun W&D Law Firm
2. Name of Solicitors: Yao Zhengwang and Xu Bo
3. Conclusive opinion: The convening of and the procedures for the Meetings were in compliance with the requirements of the laws and administrative regulations and the Articles of Association. The eligibility of the persons who attended the Meetings and the convenor of the Meetings were legal and valid. The procedures for and the results of the voting of the Meetings were legal and valid. The resolutions of the Meetings were legal and valid.

VI. DOCUMENTS AVAILABLE FOR INSPECTION

1. Resolutions of the 2018 third extraordinary general meeting, the 2018 third class meeting for holders of domestic listed shares and the 2018 third class meeting for holders of overseas listed shares;
2. Legal opinion on the 2018 Third Extraordinary General Meeting, the 2018 Third Class Meeting for Holders of Domestic Listed Shares and the 2018 Third Class Meeting for Holders of Overseas Listed Shares of Shandong Chenming Paper Holdings Limited Issued by Beijing Zhong Lun W&D Law Firm.

By Order of the Board
Shandong Chenming Paper Holdings Limited*
Chen Hongguo
Chairman

Shandong, the PRC
20 July 2018

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Li Feng and Mr. Geng Guanglin; the non-executive Directors are Ms. Yang Guihua and Ms. Zhang Hong and the independent non-executive Directors are Ms. Pan Ailing, Ms. Wang Fengrong, Mr. Huang Lei and Ms. Liang Fu.

* *For identification purpose only*

SHANDONG CHENMING PAPER HOLDINGS LIMITED

**The poll results statistics of the resolutions of the 2018
Third Extraordinary General Meeting**

No.	Resolutions	Class of shares	No. of shares carrying voting rights	For		Against		Abstain	
				No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution
I	Six special resolutions								
1	Resolution in relation to the fifth amendments to the proposed non-public offering of shares	Total:	516,957,221	507,247,828	98.1218%	5,616,936	1.0865%	4,092,457	0.7916%
		Of which: Shareholders at the general meeting with shareholding below 5%	83,473,951	73,764,558	88.3684%	5,616,936	6.7290%	4,092,457	4.9027%
		Domestic listed domestic shares (A shares)	311,355,418	301,691,325	96.8961%	5,571,636	1.7895%	4,092,457	1.3144%
		Domestic listed foreign shares (B shares)	178,711,052	178,683,752	99.9847%	27,300	0.0153%	0	0.0000%
		Overseas listed foreign shares (H shares)	26,890,751	26,872,751	99.9331%	18,000	0.0669%	0	0.0000%
2	Resolution in relation to the fifth amendments to the dilution of current returns by the non-public offering of shares and remedial measures	Total:	516,957,221	507,274,928	98.1271%	5,593,836	1.0821%	4,088,457	0.7909%
		Of which: Shareholders at the general meeting with shareholding below 5%	83,473,951	73,791,658	88.4008%	5,593,836	6.7013%	4,088,457	4.8979%
		Domestic listed domestic shares (A shares)	311,355,418	301,718,425	96.9048%	5,548,536	1.7821%	4,088,457	1.3131%
		Domestic listed foreign shares (B shares)	178,711,052	178,683,752	99.9847%	27,300	0.0153%	0	0.0000%
		Overseas listed foreign shares (H shares)	26,890,751	26,872,751	99.9331%	18,000	0.0669%	0	0.0000%
3	Resolution in relation to the adjustment to the price determination date for non-public offering of shares	Total:	516,957,221	507,258,728	98.1239%	5,630,036	1.0891%	4,068,457	0.7870%
		Of which: Shareholders at the general meeting with shareholding below 5%	83,473,951	73,775,458	88.3814%	5,630,036	6.7447%	4,068,457	4.8739%
		Domestic listed domestic shares (A shares)	311,355,418	301,702,225	96.8996%	5,584,736	1.7937%	4,068,457	1.3067%
		Domestic listed foreign shares (B shares)	178,711,052	178,683,752	99.9847%	27,300	0.0153%	0	0.0000%
		Overseas listed foreign shares (H shares)	26,890,751	26,872,751	99.9331%	18,000	0.0669%	0	0.0000%
4	Resolution in relation to the non-public issue of shares involving related party transaction and the entering into of conditional share subscription agreement with the subscriber	Total:	83,473,951	73,879,158	88.5056%	5,506,336	6.5965%	4,088,457	4.8979%
		Of which: Shareholders at the general meeting with shareholding below 5%	83,473,951	73,879,158	88.5056%	5,506,336	6.5965%	4,088,457	4.8979%
		Domestic listed domestic shares (A shares)	18,350,523	8,801,030	47.9606%	5,461,036	29.7596%	4,088,457	22.2798%
		Domestic listed foreign shares (B shares)	38,232,677	38,205,377	99.9286%	27,300	0.0714%	0	0.0000%
		Overseas listed foreign shares (H shares)	26,890,751	26,872,751	99.9331%	18,000	0.0669%	0	0.0000%

No.	Resolutions	Class of shares	No. of shares carrying voting rights	For		Against		Abstain	
				No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution
5	Resolution in relation to the feasibility analysis report on the use of proceeds of the non-public issue of shares of the Company (fourth revision)	Total:	516,957,221	507,397,128	98.1507%	5,429,136	1.0502%	4,130,957	0.7991%
		Of which: Shareholders at the general meeting with shareholding below 5%	83,473,951	73,913,858	88.5472%	5,429,136	6.5040%	4,130,957	4.9488%
		Domestic listed domestic shares (A shares)	311,355,418	301,797,325	96.9302%	5,427,136	1.7431%	4,130,957	1.3268%
		Domestic listed foreign shares (B shares)	178,711,052	178,709,052	99.9989%	2,000	0.0011%	0	0.0000%
		Overseas listed foreign shares (H shares)	26,890,751	26,890,751	100.0000%	0	0.0000%	0	0.0000%
6	Resolution in relation to the report on use of proceeds from previous fund raising (as at 31 December 2017)	Total:	516,957,221	507,781,728	98.2251%	4,860,736	0.9403%	4,314,757	0.8346%
		Of which: Shareholders at the general meeting with shareholding below 5%	83,473,951	74,298,458	89.0080%	4,860,736	5.8231%	4,314,757	5.1690%
		Domestic listed domestic shares (A shares)	311,355,418	302,233,925	97.0704%	4,858,736	1.5605%	4,262,757	1.3691%
		Domestic listed foreign shares (B shares)	178,711,052	178,657,052	99.9698%	2,000	0.0011%	52,000	0.0291%
		Overseas listed foreign shares (H shares)	26,890,751	26,890,751	100.0000%	0	0.0000%	0	0.0000%
II	One ordinary resolution								
7	Resolution in relation to the subscription for the new shares of Guangdong Nanyue Bank through private placing by Zhanjiang Chenming and the transfer of the shares of Guangdong Nanyue Bank held by other shareholders to Zhanjiang Chenming	Total:	516,860,721	491,589,669	95.1107%	8,763,915	1.6956%	16,507,137	3.1937%
		Of which: Shareholders at the general meeting with shareholding below 5%	83,377,451	58,106,399	69.6908%	8,763,915	10.5111%	16,507,137	19.7981%
		Domestic listed domestic shares (A shares)	311,355,418	300,671,124	96.5685%	6,515,537	2.0926%	4,168,757	1.3389%
		Domestic listed foreign shares (B shares)	178,711,052	165,561,931	92.6422%	1,708,521	0.9560%	11,440,600	6.4017%
		Overseas listed foreign shares (H shares)	26,794,251	25,356,614	94.6345%	539,857	2.0148%	897,780	3.3506%

SHANDONG CHENMING PAPER HOLDINGS LIMITED

**The poll results statistics of the resolutions of the 2018
Third Class meeting for holders of domestic listed shares**

No.	Resolutions	Class of shares	No. of shares carrying voting rights	For		Against		Abstain	
				No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution
I	Six special resolutions								
1	Resolution in relation to the fifth amendments to the proposed non-public offering of shares	Total:	490,066,470	480,375,077	98.0224%	5,598,936	1.1425%	4,092,457	0.8351%
		Of which: Shareholders at the general meeting with shareholding below 5%	56,583,200	46,891,807	82.8723%	5,598,936	9.8951%	4,092,457	7.2326%
		Domestic listed domestic shares (A shares)	311,355,418	301,691,325	96.8961%	5,571,636	1.7895%	4,092,457	1.3144%
		Domestic listed foreign shares (B shares)	178,711,052	178,683,752	99.9847%	27,300	0.0153%	0	0.0000%
2	Resolution in relation to the fifth amendments to the dilution of current returns by the non-public offering of shares and remedial measures	Total:	490,066,470	480,402,177	98.0280%	5,575,836	1.1378%	4,088,457	0.8343%
		Of which: Shareholders at the general meeting with shareholding below 5%	56,583,200	46,918,907	82.9202%	5,575,836	9.8542%	4,088,457	7.2256%
		Domestic listed foreign shares (A shares)	311,355,418	301,718,425	96.9048%	5,548,536	1.7821%	4,088,457	1.3131%
		Domestic listed foreign shares (B shares)	178,711,052	178,683,752	99.9847%	27,300	0.0153%	0	0.0000%
3	Resolution in relation to the adjustment to the price determination date for non-public offering of shares	Total:	490,066,470	480,385,977	98.0247%	5,612,036	1.1452%	4,068,457	0.8302%
		Of which: Shareholders at the general meeting with shareholding below 5%	56,583,200	46,902,707	82.8916%	5,612,036	9.9182%	4,068,457	7.1902%
		Domestic listed domestic shares (A shares)	311,355,418	301,702,225	96.8996%	5,584,736	1.7937%	4,068,457	1.3067%
		Domestic listed foreign shares (B shares)	178,711,052	178,683,752	99.9847%	27,300	0.0153%	0	0.0000%
4	Resolution in relation to the non-public issue of shares involving related party transaction and the entering into of conditional share subscription agreement with the subscriber	Total:	56,583,200	47,006,407	83.0748%	5,488,336	9.6996%	4,088,457	7.2256%
		Of which: Shareholders at the general meeting with shareholding below 5%	56,583,200	47,006,407	83.0748%	5,488,336	9.6996%	4,088,457	7.2256%
		Domestic listed domestic shares (A shares)	18,350,523	8,801,030	47.9606%	5,461,036	29.7596%	4,088,457	22.2798%
		Domestic listed foreign shares (B shares)	38,232,677	38,205,377	99.9286%	27,300	0.0714%	0	0.0000%

No.	Resolutions	Class of shares	No. of shares carrying voting rights	For		Against		Abstain	
				No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution
5	Resolution in relation to the feasibility analysis report on the use of proceeds of the non-public issue of shares of the Company (fourth revision)	Total:	490,066,470	480,506,377	98.0492%	5,429,136	1.1078%	4,130,957	0.8429%
		Of which: Shareholders at the general meeting with shareholding below 5%	56,583,200	47,023,107	83.1044%	5,429,136	9.5950%	4,130,957	7.3007%
		Domestic listed domestic shares (A shares)	311,355,418	301,797,325	96.9302%	5,427,136	1.7431%	4,130,957	1.3268%
		Domestic listed foreign shares (B shares)	178,711,052	178,709,052	99.9989%	2,000	0.0011%	0	0.0000%
6	Resolution in relation to the report on use of proceeds from previous fund raising (as at 31 December 2017)	Total:	490,066,470	480,890,977	98.1277%	4,860,736	0.9919%	4,314,757	0.8804%
		Of which: Shareholders at the general meeting with shareholding below 5%	56,583,200	47,407,707	83.7841%	4,860,736	8.5904%	4,314,757	7.6255%
		Domestic listed domestic shares (A shares)	311,355,418	302,233,925	97.0704%	4,858,736	1.5605%	4,262,757	1.3691%
		Domestic listed foreign shares (B shares)	178,711,052	178,657,052	99.9698%	2,000	0.0011%	52,000	0.0291%

SHANDONG CHENMING PAPER HOLDINGS LIMITED

**The poll results statistics of the resolutions of the 2018 Third Class meeting
for holders of overseas listed shares**

No.	Resolutions	Class of shares	No. of shares carrying voting rights	For		Against		Abstain	
				No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution
I	Six special resolutions								
1	Resolution in relation to the fifth amendments to the proposed non-public offering of shares	Total:	27,039,252	27,021,252	99.9334%	18,000	0.0666%	0	0.0000%
		Of which: Shareholders at the general meeting with shareholding below 5%	27,039,252	27,021,252	99.9334%	18,000	0.0666%	0	0.0000%
		Overseas listed foreign shares (H shares)	27,039,252	27,021,252	99.9334%	18,000	0.0666%	0	0.0000%
2	Resolution in relation to the fifth amendments to the dilution of current returns by the non-public offering of shares and remedial measures	Total:	27,039,252	27,021,252	99.9334%	18,000	0.0666%	0	0.0000%
		Of which: Shareholders at the general meeting with shareholding below 5%	27,039,252	27,021,252	99.9334%	18,000	0.0666%	0	0.0000%
		Overseas listed foreign shares (H shares)	27,039,252	27,021,252	99.9334%	18,000	0.0666%	0	0.0000%
3	Resolution in relation to the adjustment to the price determination date for non-public offering of shares	Total:	27,039,252	27,021,252	99.9334%	18,000	0.0666%	0	0.0000%
		Of which: Shareholders at the general meeting with shareholding below 5%	27,039,252	27,021,252	99.9334%	18,000	0.0666%	0	0.0000%
		Overseas listed foreign shares (H shares)	27,039,252	27,021,252	99.9334%	18,000	0.0666%	0	0.0000%
4	Resolution in relation to the non-public issue of shares involving related party transaction and the entering into of conditional share subscription agreement with the subscriber	Total:	27,039,252	27,021,252	99.9334%	18,000	0.0666%	0	0.0000%
		Of which: Shareholders at the general meeting with shareholding below 5%	27,039,252	27,021,252	99.9334%	18,000	0.0666%	0	0.0000%
		Overseas listed foreign shares (H shares)	27,039,252	27,021,252	99.9334%	18,000	0.0666%	0	0.0000%

No.	Resolutions	Class of shares	No. of shares carrying voting rights	For		Against		Abstain	
				No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution
5	Resolution in relation to the feasibility analysis report on the use of proceeds of the non-public issue of shares of the Company (fourth revision)	Total:	27,039,252	27,039,252	100.0000%	0	0.0000%	0	0.0000%
		Of which: Shareholders at the general meeting with shareholding below 5%	27,039,252	27,039,252	100.0000%	0	0.0000%	0	0.0000%
		Overseas listed foreign shares (H shares)	27,039,252	27,039,252	100.0000%	0	0.0000%	0	0.0000%
6	Resolution in relation to the report on use of proceeds from previous fund raising (as at 31 December 2017)	Total:	27,039,252	27,039,252	100.0000%	0	0.0000%	0	0.0000%
		Of which: Shareholders at the general meeting with shareholding below 5%	27,039,252	27,039,252	100.0000%	0	0.0000%	0	0.0000%
		Overseas listed foreign shares (H shares)	27,039,252	27,039,252	100.0000%	0	0.0000%	0	0.0000%