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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shandong Chenming Paper Holdings Limited (the “**Company**”) published the “Shandong Chenming Paper Holdings Limited Announcement in respect of Resolutions of the 29th Extraordinary Meeting of the Eighth Session of the Board of Directors” dated 17 August 2018 on the website of Shenzhen Stock Exchange. The following is a translation of the official announcement solely for the purpose of providing information.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, PRC
17 August 2018

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Li Feng, Mr. Geng Guanglin, Mr. Hu Changqing and Mr. Chen Gang; the non-executive Directors are Ms. Yang Guihua and Ms. Zhang Hong and the independent non-executive Directors are Ms. Pan Ailing, Ms. Wang Fengrong, Mr. Huang Lei and Ms. Liang Fu.

* *For identification purposes only*

Stock code:
000488 200488

Stock abbreviation:
Chenming Paper Chenming B

Announcement no.: 2018-112

Shandong Chenming Paper Holdings Limited
Announcement in respect of Resolutions of the 29th Extraordinary
Meeting of the Eighth Session of the Board of Directors

The Company and all members of the board (the “Board”) of directors (the “Director(s)”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosed which do not contain any false information, misleading statements or material omissions.

The notice of the 29th extraordinary meeting of the eighth session of the Board of Shandong Chenming Paper Holdings Limited (the “Company”) was despatched to all Directors in writing and by post on 10 August 2018, and the said meeting was held by means of communication on 17 August 2018. 11 Directors were entitled to be present at the meeting and 11 Directors attended the meeting. The Board meeting was convened in compliance with the relevant PRC laws and regulations and the Articles of Association of the Company.

The following resolutions of this Board meeting were considered and approved unanimously by the Directors present at the meeting:

I. The resolution on the Termination of the 2016 Non-public Issue of Shares and Withdrawal of Application Documents was considered and approved

Since the disclosure of the 2016 non-public issue of A shares proposal, the Company had put considerable effort into facilitating the issue. Given that there were several changes to the factors such as refinancing policies, laws and regulations, the environment of the capital market, and the timing of financing, the Company made a prudent decision to terminate the non-public issue of A shares and apply to the CSRC for withdrawing the non-public A share issue application document after taking full consideration of internal and external factors and negotiating with various parties for many times.

For details, please refer to the related announcements disclosed on the website of CNINFO (www.cninfo.com.cn) and Hong Kong Stock Exchange (www.hkex.com.hk) on the same date.

The voting result of this resolution: votes for: 11; votes against: 0; votes abstained: 0.

II. The resolution on the Extension of the Validity of the Resolutions and the Authorisation of the General Meeting in Respect of the Issue of Corporate Bonds was considered and approved

The Board resolved that the Company extend the validity of the resolutions in respect of the issue of corporate bonds and the validity of the authorisation granted to the authorised persons by the general meeting for a 12-month period.

For details, please refer to the related announcements disclosed on the website of CNINFO (www.cninfo.com.cn) and Hong Kong Stock Exchange (www.hkex.com.hk) on the same date.

The voting result of this resolution: votes for: 11; votes against: 0; votes abstained: 0.

This resolution shall be submitted to the 2018 fourth extraordinary general meeting of the Company for consideration.

III. The resolution on the 2018 Fourth Extraordinary General Meeting was considered and approved

For details of the Notice of the 2018 Fourth Extraordinary General Meeting of Shandong Chenming Paper Holdings Limited, please refer to the designated media for disclosure of the Company and the website of CNINFO (www.cninfo.com.cn).

The voting result of this resolution: votes for: 11; votes against: 0; votes abstained: 0.

Notice is hereby given.

The Board of Shandong Chenming Paper Holdings Limited
17 August 2018