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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shandong Chenming Paper Holdings Limited (the “**Company**”) published the “Shandong Chenming Paper Holdings Limited Announcement on Extension of the Validity of the Resolutions and the Authorisation of the General Meeting in Respect of the Issue of Corporate Bonds” dated 17 August 2018 on the website of Shenzhen Stock Exchange. The following is a translation of the official announcement solely for the purpose of providing information.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, PRC
17 August 2018

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Li Feng, Mr. Geng Guanglin, Mr. Hu Changqing and Mr. Chen Gang; the non-executive Directors are Ms. Yang Guihua and Ms. Zhang Hong and the independent non-executive Directors are Ms. Pan Ailing, Ms. Wang Fengrong, Mr. Huang Lei and Ms. Liang Fu.

* *For identification purposes only*

Stock code:
000488 200488

Stock abbreviation:
Chenming Paper Chenming B

Announcement no.:
2018-115

Shandong Chenming Paper Holdings Limited
Announcement on Extension of the Validity of the Resolutions and
the Authorisation of the General Meeting in Respect of the Issue
of Corporate Bonds

The Company and all members of the board (the “Board”) of directors (the “Director(s)”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosed which do not contain any false information, misleading statements or material omissions, and are jointly and severally responsible for the truthfulness, accuracy and completeness of the contents.

Shandong Chenming Paper Holdings Limited (the “Company”) considered and approved the resolution on the Issue of RMB Corporate Bonds at the thirteenth meeting of the Seventh Session of the Board on 30 March 2016 and the 2015 annual general meeting on 18 May 2016. According to the resolution of the 2015 annual general meeting, the resolution on the issue of corporate bonds was valid for 24 months from the date of the approval at the annual general meeting, i.e. from 18 May 2016 to 17 May 2018. Meanwhile, the general meeting authorised the management of the Company as authorised persons in relation to the issue to deal with the matters relating to the issue of the corporate bonds on behalf of the Company in accordance with the resolution of the general meeting and the authorisation granted by the Board. The authorisation was valid from the date of consideration and approval of the resolution by the general meeting to the date of the lapse of the resolution of the general meeting relating to the corporate bond issue or completion of the above matters under the authorisation. For details, please refer to the related announcements numbered 2016-028 and 2016-079 disclosed on the website of CNINFO (www.cninfo.com.cn) on 31 March 2016 and 19 May 2016.

The Company completed the issue and listing of the 2017 corporate bonds (the first tranche) on 29 September 2017 and the issue and listing of the 2018 corporate bonds (the first tranche) on 5 June 2018. The issue of 2018 corporate bonds (the second tranche) continues to make progress.

To ensure this issue of corporate bonds to proceed smoothly, the Company proposed to extend the validity of the resolution in relation to the issue of corporate bonds and the validity of the authorisation granted to the authorised persons by the general meeting for a 12-month period. Except the extension of the validity of the resolution and the authorisation of the general meeting, the corporate bond issue proposal and other matters related to the authorisation remain unchanged.

The resolution on the Extension of the Validity of the Resolutions and the Authorisation of the General Meeting in Respect of the Issue of Corporate Bonds was considered and approved at the 29th extraordinary meeting of the eighth session of the Board on 17 August 2018. The resolution shall be submitted to the 2018 fourth extraordinary general meeting of the Company for consideration.

Notice is hereby given.

The Board of Shandong Chenming Paper Holdings Limited
17 August 2018