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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shandong Chenming Paper Holdings Limited (the “**Company**”) published the “Shandong Chenming Paper Holdings Limited Announcement on Receipt of the Notice of CSRC on Termination of the Examination of the Application for Administrative Licensing” dated 31 August 2018 on the website of Shenzhen Stock Exchange. The following is a translation of the official announcement solely for the purpose of providing information.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, PRC
31 August 2018

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Li Feng, Mr. Geng Guanglin, Mr. Hu Changqing and Mr. Chen Gang; the non-executive Directors are Ms. Yang Guihua and Ms. Zhang Hong and the independent non-executive Directors are Ms. Pan Ailing, Ms. Wang Fengrong, Mr. Huang Lei and Ms. Liang Fu.

* *For identification purposes only*

Stock code:
000488 200488

Stock abbreviation:
Chenming Paper Chenming B

Announcement no.:2018-122

Shandong Chenming Paper Holdings Limited
Announcement on Receipt of the Notice of CSRC on Termination
of the Examination of the Application for Administrative Licensing

The Company and all members of the board (the “Board”) of directors (the “Director(s)”) hereby warrant the truthfulness, accuracy and completeness of the announcement which does not contain any false information, misleading statements or material omissions.

The Resolution on the Termination of the 2016 Non-public Issue of Shares and Withdrawal of Application Documents was considered and approved at the 29th meeting of the eighth session of the Board and the 11th extraordinary meeting of the eighth session of the supervisory committee (the “Supervisory Committee”) of Shandong Chenming Paper Holdings Limited (the “Company”) held on 17 August 2018 respectively. The Company resolved to terminate the non-public issue of A shares and apply to the China Securities Regulatory Commission (the “CSRC”) for withdrawing the application documents related to the non-public issue of A shares.

On 20 August 2018, the Company submitted the Application for Withdrawing the Application Documents Related to the Non-public Issue of Shares of Shandong Chenming Paper Holdings Limited to the CSRC.

On 29 August 2018, the Company received the Notice of CSRC on Termination of the Examination of the Application for Administrative Licensing (No. [2018] 345). The CSRC made a decision to terminate the examination of the application for administrative licensing in accordance with the related requirements of the Administrative License Law and Article 20 of the Provisions of the China Securities Regulatory Commission on the Procedures for the Implementation of Administrative Licensing.

Notice is hereby given.

The Board of Shandong Chenming Paper Holdings Limited
31 August 2018