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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shandong Chenming Paper Holdings Limited (the “**Company**”) published the “Announcement in respect of Resolution of the Thirty Extraordinary Meeting of the Eighth Session of the Board of Directors” dated 12 September 2018 on the website of Shenzhen Stock Exchange. The following is a translation of the official announcement solely for the purpose of providing information.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, PRC
12 September 2018

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Li Feng, Mr. Geng Guanglin, Mr. Hu Changqing and Mr. Chen Gang; the non-executive Directors are Ms. Yang Guihua and Ms. Zhang Hong and the independent non-executive Directors are Ms. Pan Ailing, Ms. Wang Fengrong, Mr. Huang Lei and Ms. Liang Fu.

* *For identification purposes only*

Stock code:
000488 200488

Stock abbreviation:
Chenming Paper Chenming B

Announcement no.:
2018-129

Shandong Chenming Paper Holdings Limited
Announcement in respect of Resolution of the Thirty Extraordinary
Meeting of the Eighth Session of the Board of Directors

The Company and all members of the board (the “Board”) of directors (the “Director(s)”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosed which do not contain any false information, misleading statements or material omissions.

The notice of the thirty extraordinary meeting of the eighth session of the Board of Shandong Chenming Paper Holdings Limited (the “Company”) was despatched to all Directors in writing and by post on 7 September 2018, and the said meeting was held by means of communication on 12 September 2018. 11 Directors were entitled to be present at the meeting and 11 Directors attended the meeting. The Board meeting was convened in compliance with the relevant PRC laws and regulations and the Articles of Association.

The following resolution of this Board meeting was considered and approved unanimously by the Directors present at the meeting:

I. The Resolution on the Commencement of the Financial Leasing Business by Jiangxi Chenming was considered and approved.

In order to further broaden the Company’s financing channels, revitalise its assets, adjust its structure of liabilities and replenish its liquidity, Jiangxi Chenming Paper Co., Ltd. (“Jiangxi Chenming”), a wholly-owned subsidiary of the Company, proposed to commence a financial leasing business through CRCC Financial Leasing Co., Ltd. (“CRCC Leasing”). Jiangxi Chenming will enter into the Financial Leasing Contract with CRCC Leasing based on its actual operational needs. The ultimate and actual financing amount shall not exceed RMB400 million (inclusive). The Company shall provide guarantee for the above financial leasing business of Jiangxi Chenming by means of joint-liability guarantee.

The Board agreed to authorise the management of the Company to deal with specific matters concerning the financial leasing business under the transaction proposal as approved by the Board.

For details, please refer to the related announcement disclosed on the websites of CNINFO (www.cninfo.com.cn) and Hong Kong Stock Exchange (www.hkex.com.hk) on the same date.

The voting result of this resolution: votes for: 11; votes against: 0; votes abstained: 0.

Notice is hereby given.

The Board of Shandong Chenming Paper Holdings Limited
12 September 2018