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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shandong Chenming Paper Holdings Limited (the “**Company**”) published the “Announcement in respect of Resolutions of the Thirteenth Meeting of the Eighth Session of the Board of Directors” dated 29 April 2019 on the website of Shenzhen Stock Exchange. The following is a translation of the official announcement solely for the purpose of providing information.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, PRC
29 April 2019

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Li Feng, Mr. Geng Guanglin, Mr. Hu Changqing and Mr. Chen Gang; the non-executive Directors are Ms. Yang Guihua and Ms. Zhang Hong and the independent non-executive Directors are Ms. Pan Ailing, Ms. Wang Fengrong, Mr. Huang Lei and Ms. Liang Fu.

* *For identification purposes only*

Stock code:
000488 200488

Stock abbreviation:
Chenming Paper Chenming B

Announcement No.:
2019-033

Shandong Chenming Paper Holdings Limited
Announcement in respect of Resolutions of the Thirteenth
Meeting of the Eighth Session of the Board of Directors

The Company and all members of the board of directors (the “Directors”) (the “Board”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosure which do not contain any false information, misleading statements or material omissions.

The notice of the thirteenth meeting of the eighth session of the Board of Shandong Chenming Paper Holdings Limited (the “Company”) was dispatched to all Directors in writing and by post on 18 April 2019, and the said meeting was held by means of communication on 29 April 2019. 11 Directors were entitled to be present at the meeting and 11 Directors attended the meeting. The meeting was convened in compliance with the relevant PRC laws and regulations and the Articles of Association of the Company.

The following resolutions of this Board meeting were considered and passed unanimously by the Directors present at the meeting:

I. 2019 First Quarterly Report was considered and approved

For details, please refer to the related announcements disclosed on the website of CNINFO (www.cninfo.com.cn), and the website of the Hong Kong Stock Exchange (www.hkex.com.hk) on the same date.

The voting result of this resolution: votes for: 11; votes against: 0; votes abstained: 0.

II. The resolution on the commencement of financial leasing business by a subsidiary was considered and approved

Given the future economic development, and in order to further broaden the Company’s financing channels, and adjust the long-term, medium-term and short-term borrowing structure as soon as possible, Shouguang Meilun Paper Co., Ltd., a wholly-owned subsidiary of the Company, proposed to commence the financial leasing business through SPDB Financial Leasing Co., Ltd. The financing amount shall not exceed RMB200 million (inclusive) with a term of not more than three years (inclusive).

For details, please refer to the related announcements disclosed on the website of CNINFO (www.cninfo.com.cn), and the website of the Hong Kong Stock Exchange (www.hkex.com.hk) on the same date.

The voting result of this resolution: votes for: 11; votes against: 0; votes abstained: 0.

Notice is hereby given.

The Board of Shandong Chenming Paper Holdings Limited
29 April 2019