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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Meilun (BVI) Limited**

*(incorporated in the British Virgin Islands with limited liability)*

(as Issuer)

**US\$163,000,000 9.0% SENIOR NOTES DUE 2022**

**(the “Notes”, Stock Code: 5625)**

**unconditionally and irrevocably guaranteed by**



**山東晨鳴紙業集團股份有限公司**

**SHANDONG CHENMING PAPER HOLDINGS LTD\***

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 1812)**

(as Guarantor)

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 1 August 2019. Permission for the listing of, and dealing in, the Notes is expected to become effective on 7 August 2019.

By Order of the Board  
**Shandong Chenming Paper Holdings Ltd.**  
**Chen Hongguo**  
*Chairman*

Shandong, PRC  
6 August 2019

*As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Hu Changqing, Mr. Li Xingchun and Mr. Chen Gang; the non-executive Directors are Mr. Han Tingde and Mr. Li Chuanxuan; and the independent non-executive Directors are Ms. Yin Meiqun, Mr. Sun Jianfei and Mr. Yang Biao.*

\* For identification purposes only